



CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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MEMBERS

BILL LOCKYER, CHAIRMAN
State Treasurer

JOHN CHIANG
State Controller

ANA J. MATOSANTOS
Director of Finance

JUDITH N. FRANK

JAY HANSEN

ANN MADDEN RICE

OSCAR SABLAN, M.D.

JACK BUCKHORN

SAMUEL QIU

EXECUTIVE DIRECTOR
Barbara J. Liebert

AGENDA

**CALIFORNIA HEALTH FACILITIES
FINANCING AUTHORITY (CHFFA)
5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814**

Alternate Location for CHFFA Teleconference Participation

**Qiu Accountancy Corporation
3580 Wilshire Blvd., Suite 1126
Los Angeles, CA 90010**

**Thursday, December 6, 2012 – 10:30 A.M.
(or upon adjournment of the CEFA meeting)**

OPEN SESSION

1. Call to Order and Roll Call
2. Approval of the Minutes from the October 25, 2012 Meeting
3. Executive Director's Report (Information Item)
 - CHFFA Fund Balances
 - Comprehensive Debt List Summaries
 - Tax Exempt Bond Delegation of Powers Monthly Update
 - Catholic Healthcare West/Dignity Health, Series 2004JK, 2005H, and 2005I
 - Summary of Delegation Actions Taken from 1/1/12 to 12/1/12
 - HELP II Loan Program Delegation of Powers Monthly Update
 - No Action Taken
 - Summary of Delegation Actions Taken from 1/1/12 to 12/1/12
 - California Health Access Model Program ("CHAMP") Status Update
 - Proposition 61 Second Funding Round in 2014
 - Site Visits
 - University of California, San Diego Medical Center, San Diego, California
 - Rady Children's Hospital - San Diego, San Diego, California
 - Children's Hospital & Research Center at Oakland - Oakland, California

Presented by

Barbara Liebert

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Business Items:

There will be a public comment period prior to Authority action on each item.

4. Resolution pertaining to former Board Member Ronald Joseph (Action Item) Barbara Liebert
5. Resolution No. CHP-02-03 James Rennie
Children's Hospital & Research Center at Oakland - Oakland, California

Resolution of the California Health Facilities Financing Authority
Regarding the Execution and Delivery of Grant Funding Under the
Children's Hospital Bond Act of 2008.

Children's Hospital & Research Center at Oakland's Request for
Approval of Allocation from the Children's Hospital Bond Act of
2008 in the amount of \$77,749,015 (Action Item)
6. Standard Provisions for Certain Bond Documents (Information Item) Barbara Liebert
7. Other Business
8. Public Comment
9. Adjournment

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

The members of the financing team (as known at the time of the publishing of this agenda) for each transaction are attached to this agenda.

NOTICE

The next CHFFA meeting is tentatively scheduled for **January 31, 2013**. To be included on the agenda, please submit applications, fees and other documents no later than **January 2, 2013**. For **HELP II loans**, please submit your application, fees and other documents **no later than December 20, 2012**. The following dates have tentatively been reserved for Calendar Year 2013 Authority Meetings:

February 28, 2013	March 28, 2013	April 25, 2013
May 30, 2013	June 27, 2013	July 25, 2013
August 29, 2013	September 26, 2013	October 24, 2013
December 5, 2013		

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For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799. The agenda is also available on our web site at <http://www.treasurer.ca.gov/chffa>.

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CHFFA Mission Statement

Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.